

15th Anniversary High Value Manufacturing & 4th New
Materials & Graphene Conference 2017

2-3 November 2017

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INVEST IN THE FUTURE.
INVEST IN LIFE SCIENCE.

An aerial photograph of a large, light-colored, eroded sand dune or sandstone formation in a forested area. The formation is a prominent, light-colored, eroded sandstone structure, possibly a sandstone dune or a sandstone formation, situated in a forested area. The surrounding landscape is lush green with dense trees. The text is overlaid on the image in a dark blue color.

A highly lucrative investment market

Profitable sector

Potential for high financial returns
and social impact

An aerial photograph of a valley with a river winding through it. The hills are covered in dense green forest. The text is overlaid on the center of the image.

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UK investment is booming



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A bubble?

The problem....

**A highly lucrative investment
markethardly anyone can
access**

large ticket sizes
technical expertise
geography

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Entrepreneurs struggle

The future for UK life science finance?

Concern re finance options post-Brexit

VC finance later and bigger

Sources of European funds

Angel funding influenced by political and personal circumstances



The future for UK life science finance?

Concern re finance options post-Brexit

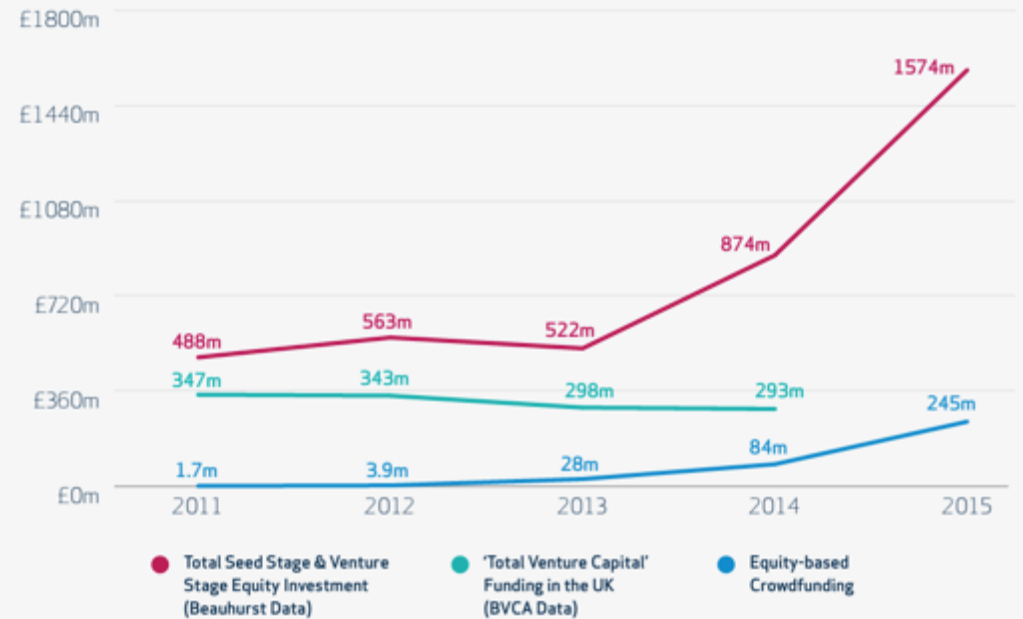
VC finance later and bigger

Sources of European funds

Angel funding influenced by political and personal circumstances

Equity-based Crowdfunding in the Context of VC/ Equity Investment in the UK (2011-2015)

Figure 10



Angel funding 2015

VC 2020

Biggest seed

New class



Europe's first platform specialised in life sciences



Europe's first platform specialised in life sciences

Broad definition

Target users



Europe's first platform specialised in life sciences

Open life science investment to everyone

Spain -> UK



What is crowdfunding?

Donation, rewards, equity

= crowd investing = online investment

Sophistication of investors

Lead investor



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Why do it? (companies)


Speed

Marketing

Access to new capital

Ethical/ philosophical reasons

‘Test before you invest: validation’

An overhead view of a business meeting around a white table. Several people in business attire are gathered, looking at documents and laptops. There are coffee cups on the table. The scene is brightly lit and has a professional, collaborative atmosphere.

Why do it? (investors)

Ease of investment

Access to opportunities

Clear lead to follow

Highly diversified portfolio

Replace traditional investment?



Replace traditional investment?

NO!!!

Complimentary finance options



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OVUSENSE

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TARGET: GBP 600,000




COMBAT
MEDICAL

COMBAT

HERTFORDSHIRE, UK

TARGET: GBP 250,000



ANTIKOR
INNOVATION IN ADCs

ANTIKOR

STEVENAGE, UK

TARGET: GBP 500,000



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