



UNIVERSITY OF
CAMBRIDGE

A Brief Sprint Through Battery Science

5th HVM New Materials, 6-7 November 2019, Cambridge, UK

www.cir-strategy.com/events

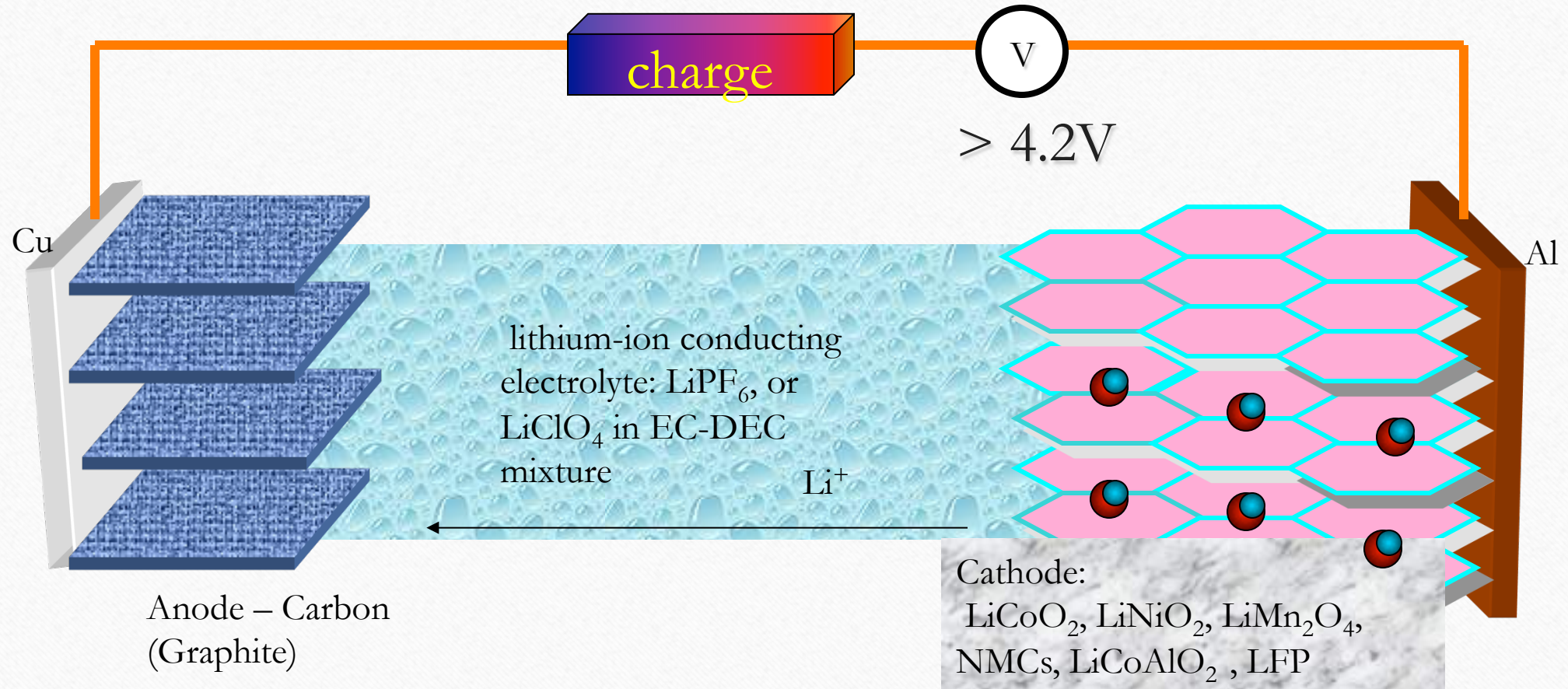
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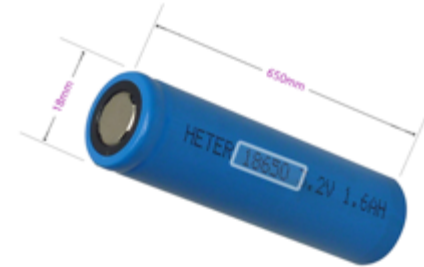
Formation of a Li-ion battery ↔ by in-situ
Electrochemical transfer of Li from Cathode to
Anode



Lithium-ion Batteries



NCA –
NiCoAl Cathode
Graphite Anode



In 1995,
\$3000/kWh!



11000 small 18650 cells
(85 kWh, 170 Wh/Kg, 500 Wh/l, \$200/kWh, \$17,000 pack cost,
200-260 miles range, 1000 cycles;
(Charging at 480 V dc, 120 kW, 30 minutes)

Batteries are a Key Technology which will Enable the Transition to a Sustainable Society

Energy Storage and Renewable Energy Systems

Wind



Solar



Battery



Biomass

By 2030: > 400Wh/Kg; 750 Wh/l; 2000 cycles at 80% DOD; < \$100/kWh

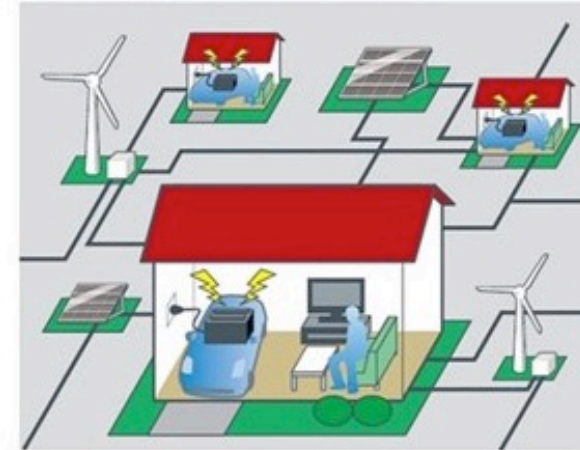
Target cycle costs \$0.05/kWh/cycle;
3000-5000 cycles; safe; recyclable



Electric Vehicles

<12 minutes charging time;
Safe, 2nd life, Recyclable

Fostering small, medium scale projects V2G
(integrated into smart grid)



Increasing the system efficiency!!

Cathode MATERIALS for Li-ion Batteries

L: Li; C-Co; N: Ni; M: Mn; A: Al; F: Fe; P: Phosphate; O:O

- **LCO** – High Capacity, low self-discharge, high voltage, good cycling [high costs, low thermal stability, capacity fade at high rates of deep cycling] – historical, mainstay of portable electronics, unique cobalt catalysis
- **NCA** – high usable capacity, low self discharge at RT, long life, good cycling, moderate costs as nickel/Cobalt ratio is >5 [serious capacity fade at $t > 40^{\circ}\text{C}$ due to Nickel cation disorder, safety issues] – Panasonic Tesla EV batteries
- **LFP** – Safety good, low self discharge, good for deep cycling, low cost [low energy]
- **NMCs** – decreasing cobalt content to lower cost [111, 532, 622, 811]

Anode materials for LIBs

- **Graphite** – natural or synthetic
- **Hard carbon** – combines graphitic regions with microporous regions for Li storage in micro-voids [high capacity] – good for sodium ion batteries
- **Silicon** – high capacity, low cost [large volume change, rapid capacity fade]
- **Carbon- silicon** - improved performance
- **Niobates** – safer and more reliable [also suitable for sodium ion batteries]
- **Lithium** – safety issues, high energy, requires progress in more stable electrolytes

Economic Availability of Lithium Carbonate Equivalent (LCE)

- **Brine lakes** located in relatively high altitudes of 2000 – 5000 m above sea-level (**ABC2- Argentina, Bolivia, Chile, China**) [ABC Li Triangle and Tibet]-300,000 tpy LCE (\$15-25/Kg LCE)
- Li content in **salt lakes** vary from 0.1 to 0.15 wt% (in **sea-water** it is 0.000017 wt%); also from **Li rocks** – a growing area for battery grade Li (1 – 2.5 wt%) (Australia)- 300,000 tpy LCE (x2 CAPEX)



Important points to ponder

- While **1 Kg of gasoline** can generate **15x more energy than 1 Kg of Li**, spent gasoline can never be recycled, but in principle (and soon in practice) 100% of Li can be (and will be) recycled at low net energy consumption! [Research Phase]
- Increasing electricity from **renewable sources** for manufacturing, charging, recycling
- Lower “bill of materials”, CAPEX and OPEX- at \$100/kWh (achievable by 2022-25?) will be a tipping point, when EV powertrain net system costs comparable to ICE powertrain
- Other Materials – **cobalt, vanadium, tin, rare earths, nickel, copper, graphite..**
- Betting on **NMC811** to dominate LIBs, demand for Ni, Co, Li will increase dramatically
- Assuming 20% EV penetration in 2025, 40% in 2030, tonnes per year demand:
 - **Ni:** 46,000 tpy → 827,000 (2025) → 3,000,000 (2030) **Co:** 13,000 → 194,000 → 670,000
 - **Li:** 14,000 → 234,000 → 852,000
- **Co** will a bottleneck (despite NMC811) - **recycling** will become key in the supply-chain!

Important points to ponder

- For **40% BEV** penetration by **2030**, will require **60 Giga factories** (from **5** now) – market will be dominated by **China and EU** – Innovations centred also in the UK, USA, Japan, S Korea, Taiwan, Singapore
- Europe plans to achieve **250 GWh per year in 20 years (50 Giga factories!)** and zero – carbon economy by massive change in transportation, renewable energy source, buildings, industry, carbon capture and sequestration or utilization
- Demand for **Li, Ni, Co, Mn, Graphite, Si, catalytic materials, V, Cu, Al, Sn, REE, organic solvents, separators, ceramics, polymers**will dramatically increase
- Infrastructure changes, charging stations, off-grid energy....

Challenges and Opportunities

Lithium Ion Battery (LIB) Market Potentially Worth \$80 Billion by 2022 Led by Automotive Industry (Source: RnRMarketResearch, 2014)

Euro Batteries forecast/ambition to achieve 250b Euro Battery market in Europe in 2025-2030!

Can Lithium-Sulfur Battery compete with LIBs, in costs and performance?



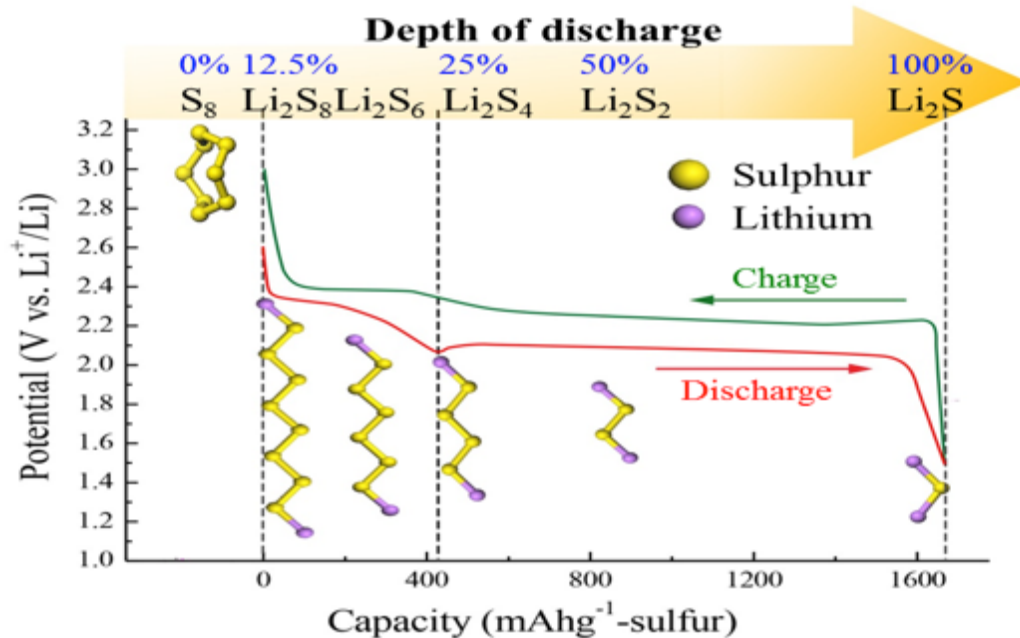
Commercialization of lithium-sulfur batteries has so far been limited due to the cyclability problems associated with both the sulfur cathode and the lithium-metal anode.

Projects to overcome the technical challenges and lead a new wave of Li-S battery commercialization.

LI-S BATTERIES – IN TRANSPORTATION, POTENTIALLY LOWER COST, HIGHER ENERGY DENSITY

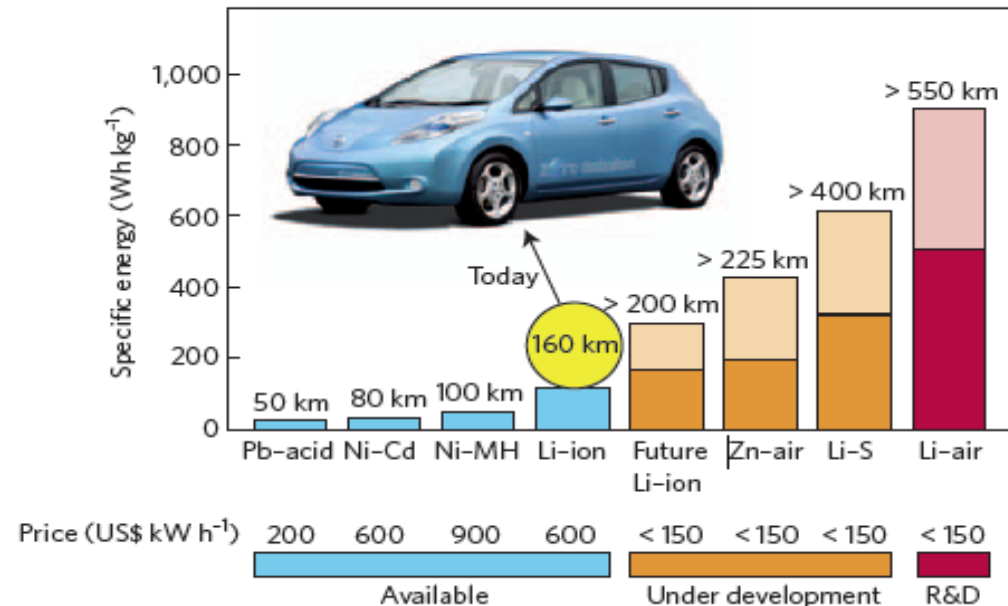


Capacity fade, sudden death, from shuttling of soluble Li_2S_x via electrolyte

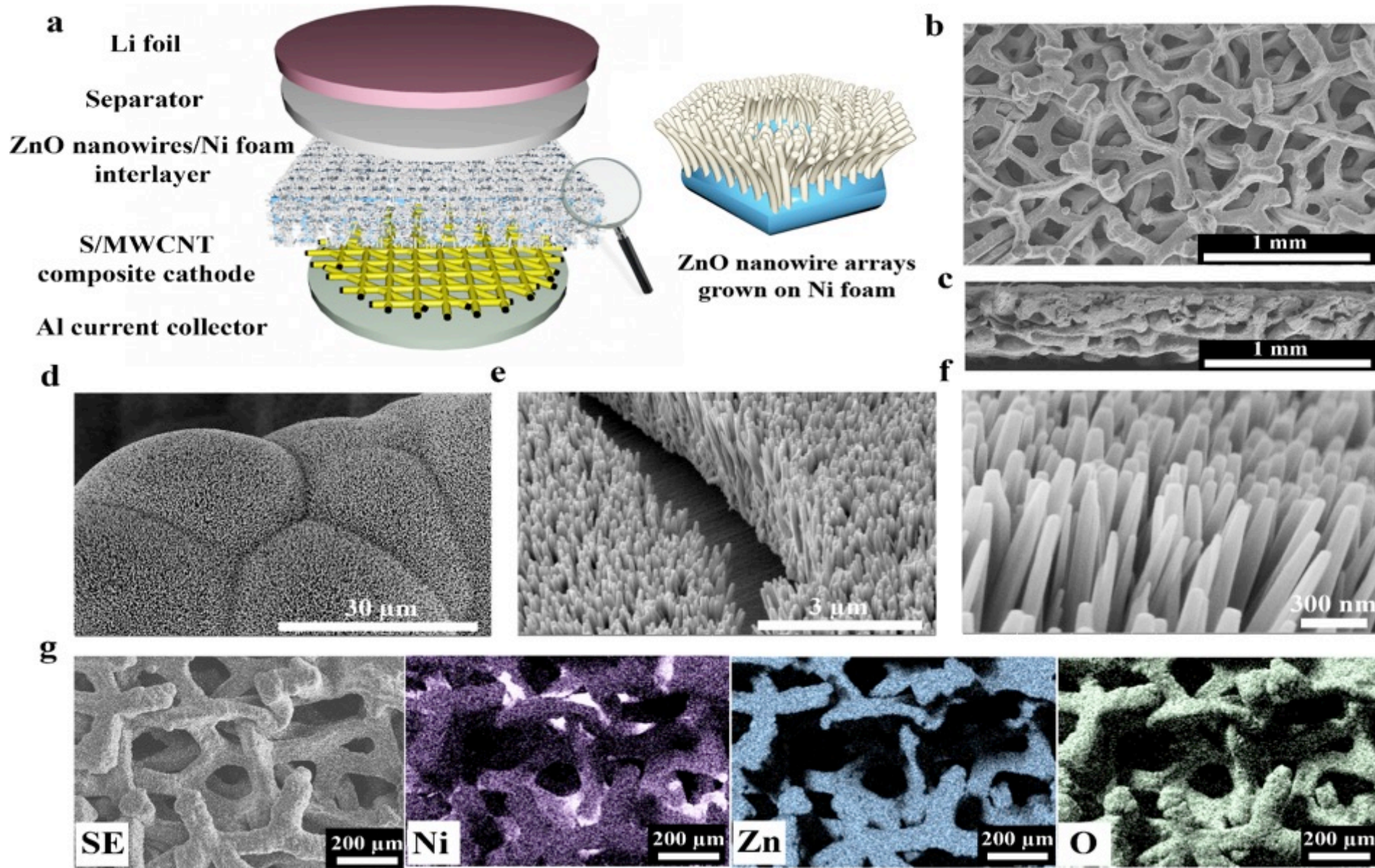


Theoretical capacity, 1675 mAh g^{-1} of S
 2600 Wh kg^{-1} or 2800 Wh l^{-1} of cell

High Energy



Gatekeepers to control Shuttling of Sulphur, improved cycle life, safety



--By T Zhao, RV Kumar et al, *Adv. Funct. Mater.* 2016, 26, 8418–8426

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Thanks for your attention