

Smart Home Management Platforms

Evolution & Revolution June 2010

Smart Grids & Cleanpower Conference 24/25 June 2010 http://bit.ly/cleanpower

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Today



- AlertMe
 - What is Home Energy Management?
- Market Evolution/Revolution
 - Current market dynamics
 - What platforms and technologies are out there?
- The next few years

AlertMe Credentials



- Home Energy Management
 - In-home & Online "Connected Home" Service
 - Visibility, control & automation anytime, anywhere
 - Save energy, save money, reduce CO2
- Over 2 years of real B2C customers
 - How to make technology work in real homes
 - Understanding how Consumers interact with home energy information and control (Forum, survey results, comparative analytics, testbed)
 - Using this knowledge to create appealing products and complete services
- Learning, ahead of (and beyond) Smart Meters

AlertMe: Information, Control & Management



Simple to self-install, easy to use, in the home, online and mobile



Market dynamics: evolution & revolution



Rising Bills

'Bill Shock'

Environmental Concerns





CO2 reduction targets

Security of supply

Consumer choice &

Value

Differentiation

Value add & Stickiness

Broaden customer relationship





Commoditised business & ageing infrastructure

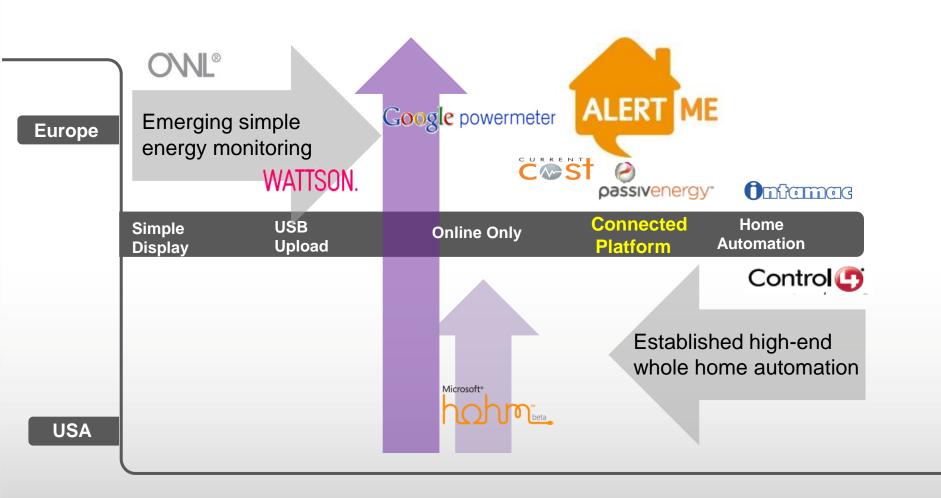
Customer loyalty & ARPU

Smart Meter expectations

Home Energy Management Platforms



products & services – from simple display to full automation



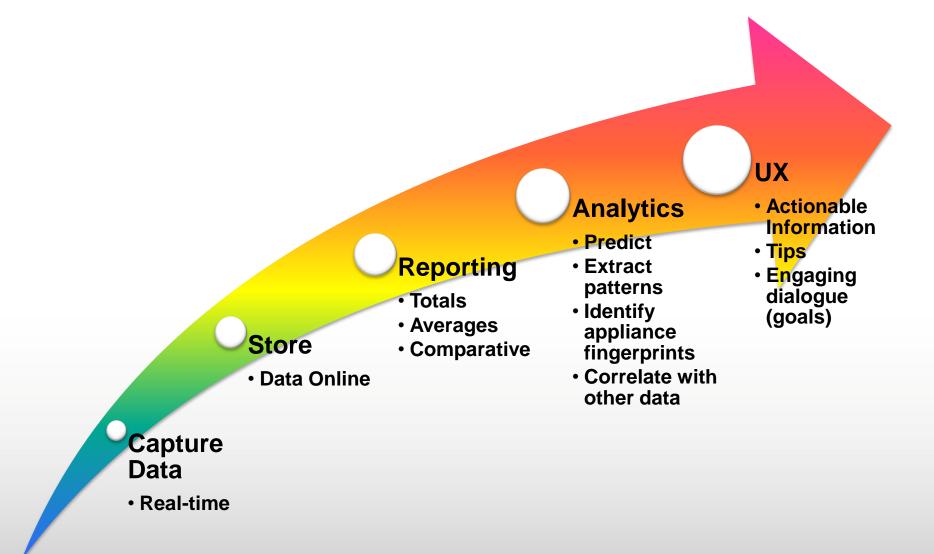
The next few years...



- Are solutions future-proof?
 - Tactical and Strategic win?
- The "Battle of the Gateways"
- Smart Meter ecosystem
 - How does Utility HAN interact with Consumer HAN?
 - Added-value services create pull, make it pay
- Microgeneration
 - Visibility helps the consumer & provider
 - Balance the account, make sense of FIT
- Analytics: Turning Data into Information

Analytics: Data into Information

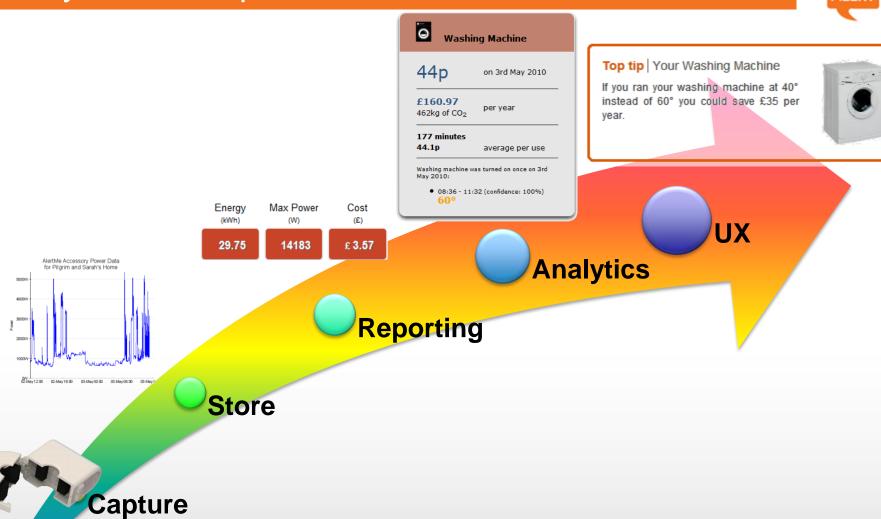




Analytics: Example

Data





Turning one day of whole-house energy data into a piece of actionable information. (PB's house, 3rd May 2010)

The big picture – the big prize









Phones



Boilers



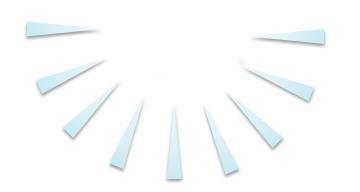






Appliances

Conduct the Home Energy "Orchestra" to the benefit of the consumer



Deutsche Telekom Service **Operators**



Cloud **Services**







Solar Thermal

Smart Meters



EVs

Storage



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