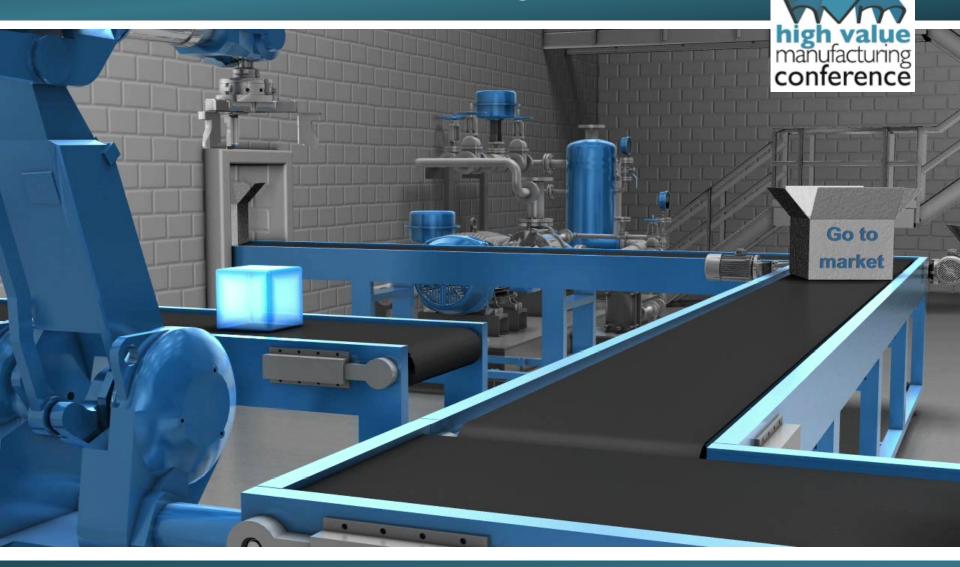
## Nicholas Coutts CIR Strategy



10th Anniversary High Value Manufacturing Conference 2012 Cambridge <u>www.cir-strategy.com/events/</u>

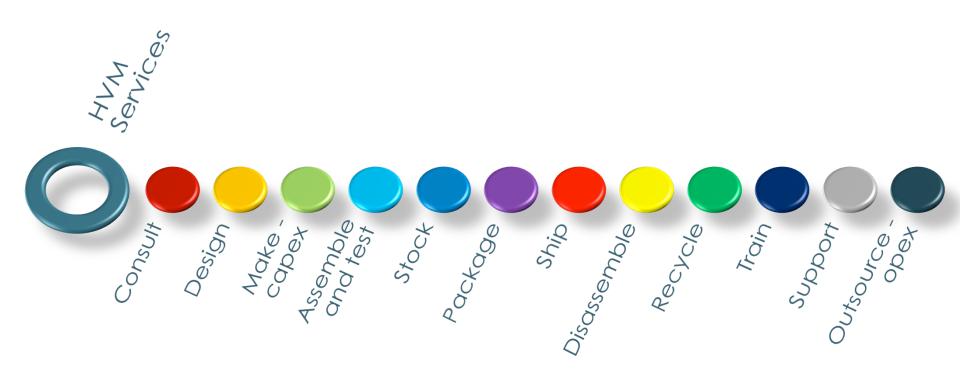
#### What is HVM?





#### HVM services

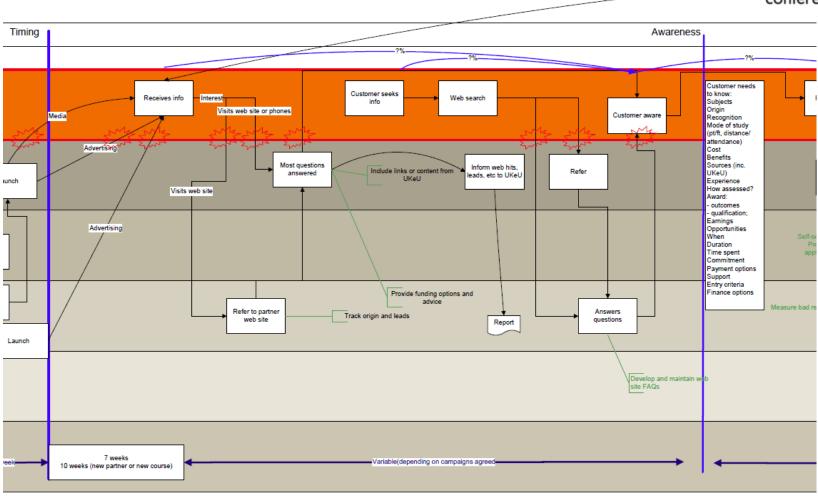




hssmi.org/ high speed strategic manufacturing institute

# Service design





### The high value customer



# LTV = (Tn x ATV x LT) - (CoA + CoR)

Life Time Value



- Large number of transactions
  - **x** High average transaction value
  - x Long life time
  - Low cost to acquire
  - Low cost to retain

#### Value of HVM to customer segment – impact assessment

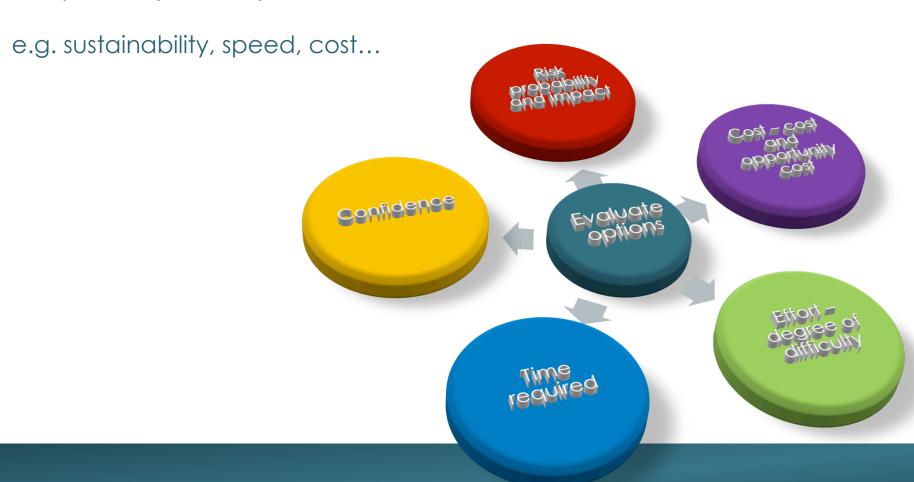


	Segment 1	Segment 2	Segment n
Speed	high	high	low
Sustainability	low	low	high
Cost			
Differentiation			
Reliability			
Services			
Adaptability			

# Option assessment

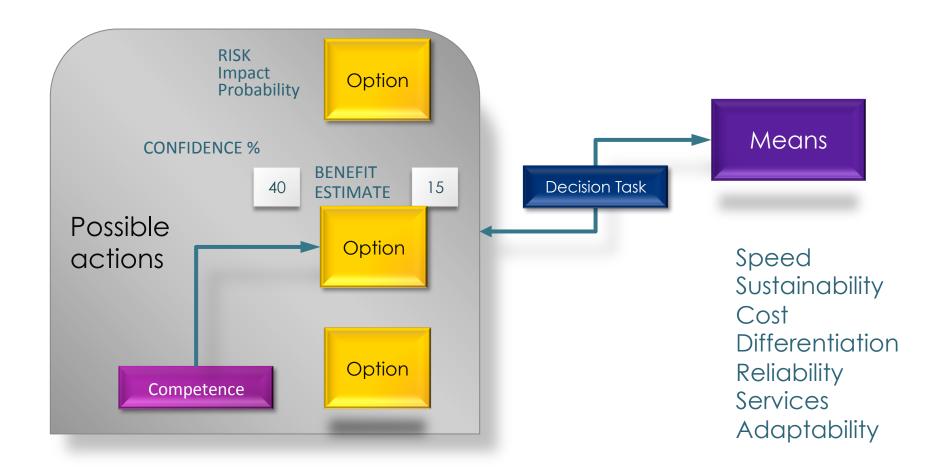


#### Propensity to improve value



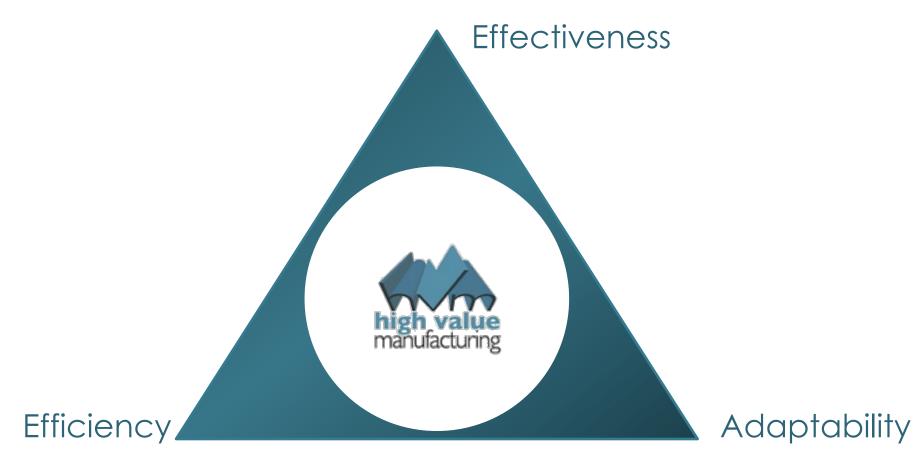
### Option assessment – route to value





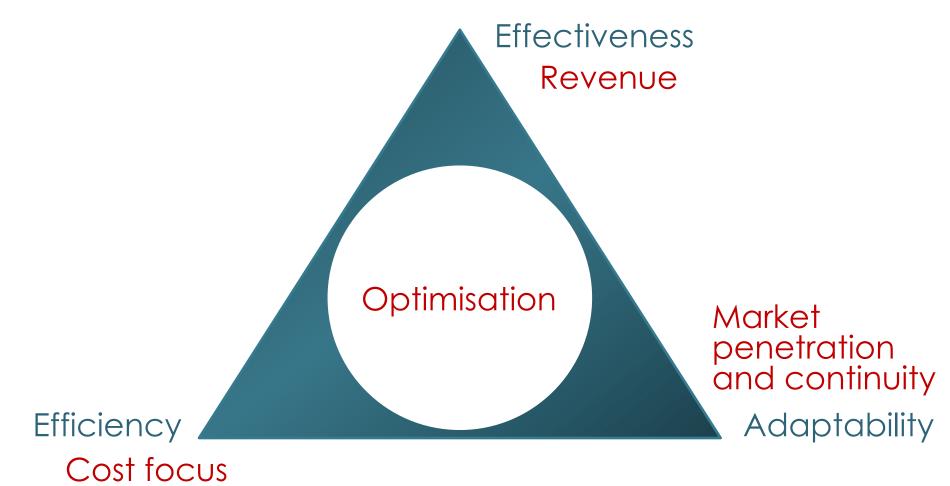
# HVM - position





### HVM - position





# Robofold





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