



HEAT10

Cambridge December 2























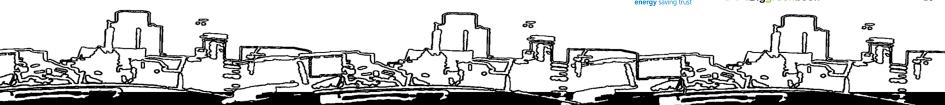


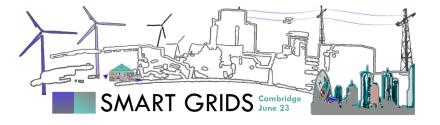






elementenergy







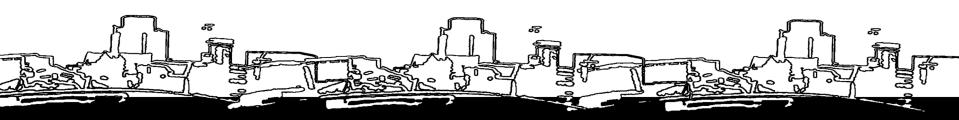
- 18th and 19th conferences since 2002
- Over 1700 senior delegates
- High Value Manufacturing, Nanotechnology, Industrial Systems (2002 - 2008)
- Cleanpower (since 2009)
- Smart Grids (since 2010)
- Energy Technologies (HEAT), Low carbon transport (SHIFT) (since 2007)



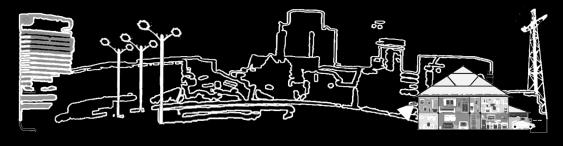


- Connectivity
- Energy saving big
- Markets
- Market barriers
- So what?

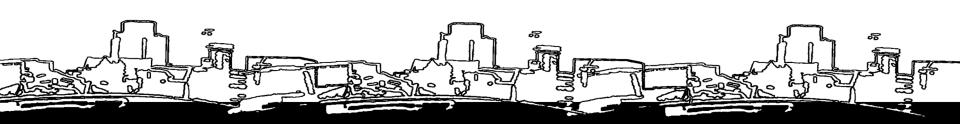




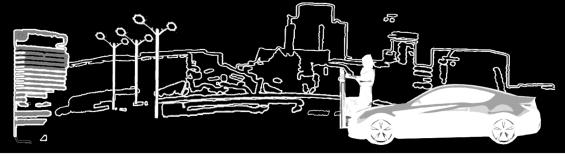




- 2007 Summary
- 2008 Summary
- 2009 Summary
- 2010 ...







- 2007 Summary
- 2009 Summary
- 2010 ...



- Opportunity prioritisation
- Market research validation
- Model business impact
- Business case for customers
- Optimise channels to market
- Launch plans