Cyan Technology Ltd

Meeting the challenges of smart metering in emerging regions

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Cyan introduction

Smart Metering

Complete scalable solution for smart metering

kWh

- Wireless mesh and point-to-point meter reading in license free bands
- Best in class range and system robustness
- Electricity metering plus battery powered gas and water metering

Smart Lighting

- Smart lighting solution for energy efficient lighting control and measurement
- Street lights, tunnels, car parks and public locations
- Controls all types of lamps including sodium, LED and Xenon (HID)
- Lamp dimming, bulb failure etc.



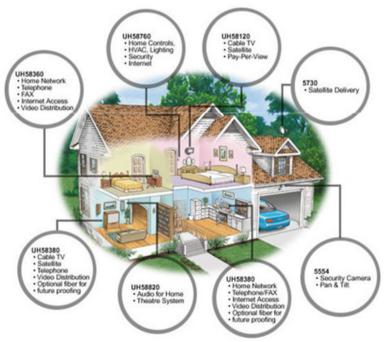
Cyan's delivers integrated smart metering for emerging markets, and has achieved substantial traction in India (pilots and trials)

- Focusing on the issues faced by the Indian utilities
- Working with established partners in the region
- Developing technology specifically for the region
 - Interoperability: through simple UART interface
 - **Risk reduction**: by deploying AMR with upgrade to AMI
 - **Sub 1GHz radio mesh**: 60-100m range in dense urban environment



Smart Energy and the Smart Home

- Integrated control of heating, ventilation and cooling
- Lighting and appliance control
- Micro generation (e.g. solar panels)
- In home display of energy usage
- Lots of technology:
 - Broadband, Wi-Fi...
 - Multiple laptops per home
 - Tablets, smart phones

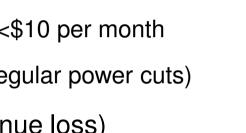


But more than 80% of humanity doesn't live like this...



Challenges in emerging regions

- Rapid unplanned urban growth
 - Chaotic infrastructure...
 - Typical electricity bill <\$10 per month</p>
 - Demand >> supply (regular power cuts)
- Inconsistent data (revenue loss)
 - Inaccessible meters: difficult to read
 - Limited mapping of dwellings
 - Multiple meter data formats/protocols
- Significant tampering
 - 35KV, magnet, open cover...



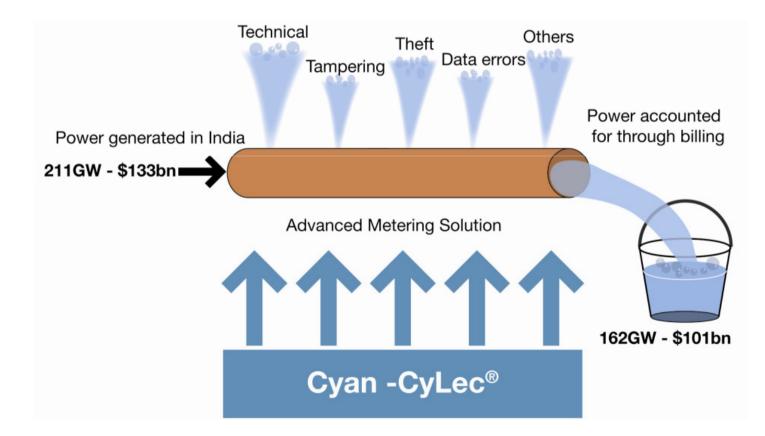






AT&C losses on the Indian grid

• 49GW loss/leakage on Indian grid: worth \$32bn (~1.7% of GDP)

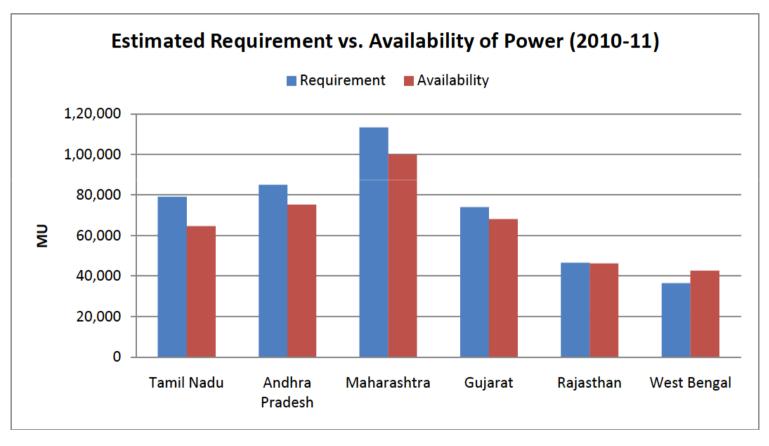


Aggregate Technical & Commercial (AT&C) losses

Frost & Sullivan's Inputs on India's Crippling Power Infrastructure, Published: 24 Aug 2012 http://www.frost.com/sublib/display-market-insight-top.do?id=265368525



Shortfall of energy in India



Source: Athena Infomatics



Partnerships

- Enable the local ecosystem
 - Government, utilities, system integrators, and meter vendors
 - Deliver AMR/AMI that meets local <u>cost</u> and performance requirements
- Example: L&T and Cyan Partnership
 - L&T: meter to system integration
 - CyLec enabled meters
 - Head end integration











CyLec® Technology

- Straightforward meter upgrade for Smart Grid
 - Interoperable comms using standard UART interface
 - Complexity handled at the server (not the meter)
 - Use and enhance existing proprietary protocols
 - Avoid adding unnecessary cost to the meter
- Cyan radio expertise:
 - Full mesh: several hops with self forming and healing
 - Low cost PCB antenna design: 433, 470, 865 MHz
 - Tuning of antenna to casing for high performance
 - 60-100m range in dense urban conditions





CyLec® Technology

- Meter protocol enhancements: CyLec Open Meter Protocol
 - Very limited processing resources for smart meter functionality
 - Market will not stand an extra 50¢ per meter (micro controller)
 - Verbose protocols also add cost when transferring data over GPRS
- The CyLec-OMP
 - Tailored to regional (Indian) utility requirements and OPEN
 - Very minimal processing resources: 8Kbyte flash and 60 bytes SRAM
 - Optimised for fast/short meter data transfer over RF and GPRS

Instantaneous, billing report, and tamper summary: **2.5s** Billing history, 90 day load survey and full tamper: ~ **28s**



CyLec® Technology

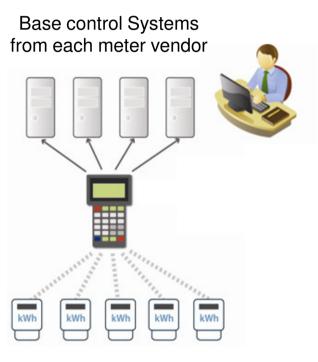
- Risk management
 - Step by step approach mandated by many utilities
 - Maximise return from investment at each stage
 - Consider integration with existing business processes
 - Avoid "stranded assets" with no upgrade path
- CyLec migration path
 - Start with robust "walk by" Automated Meter Reading (AMR)
 - Use robust AMR to deliver significant improvements in data flow
 - Then move to Advanced Metering Infrastructure with CyLec-AMI





CyLec® AMR

- CyLec-CMRI* software
 - Menu driven meter downloads over RF
 - Proven in field with extensive trials
 - Compatible with multiple meter vendors:
- CMRI hardware
 - Partnership with Chennai based SANDS
 - Used throughout India for 12+ years
 - Robust proven technology



RF meters

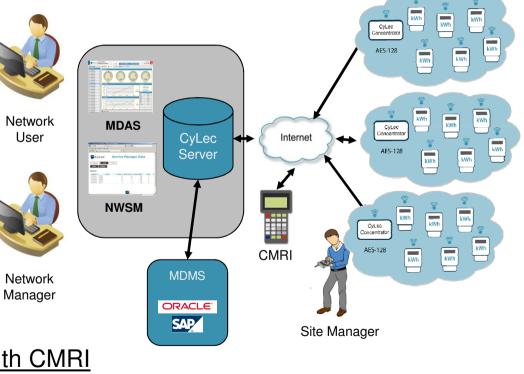


*Common Meter Reading Instrument (CMRI) for handheld readings



CyLec® AMI

- Bidirectional communication with remote meters
 - Instantaneous readings
 - Billing reports
 - Load surveys
 - Tamper reports
 - Variable tariffs
 - Load shedding
 - Pre payment
 - Remote disconnect
 - Backward compatible with CMRI

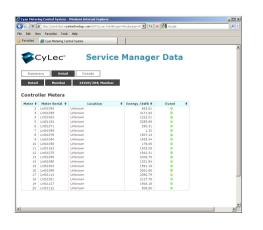




CyLec[®] Integration with MDAS

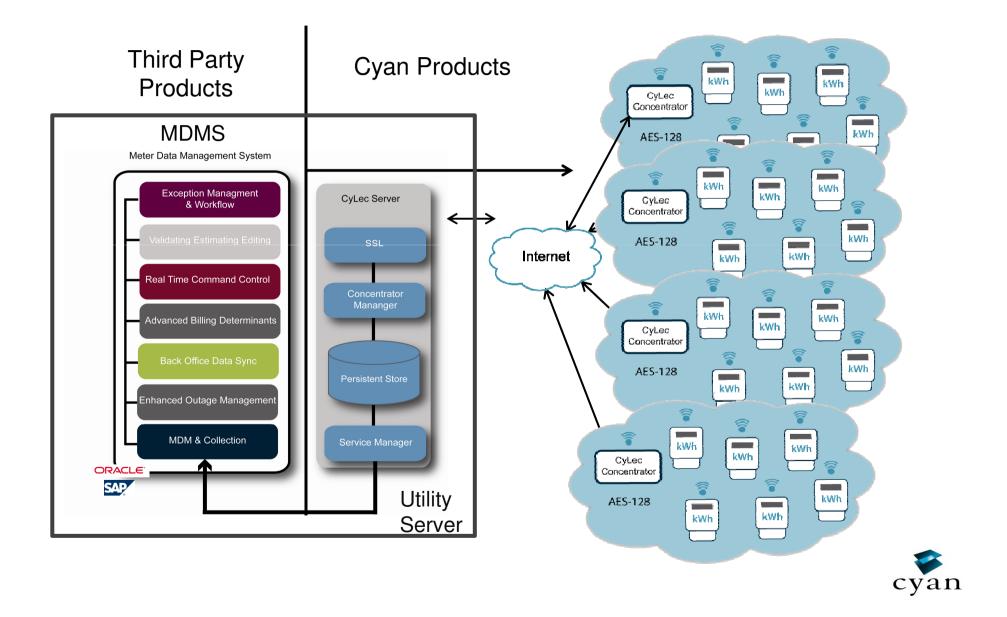
- Third party meter data acquisition systems
 - Latest instantaneous data
 - Load surveys and tamper reports
 - Individual meter data
- Cyan network management portal
 - Online/offline indication for DCU and meters
 - Network topology mapping







CyLec® Integration with MDMS



Cyan Summary

• Partnerships



- Substantial traction in India: multiple pilots and trials
- Secure, scalable, meter to enterprise solution
- Simultaneous AMR and AMI operation upgrade path
- Interoperable with multiple meter types
- 1 & 3 phase meter support
- Sub 1GHz radio mesh: ideal for challenging environment
- Currently deployed in both AMR and AMI installations

